



## Fund Formation & Equity Investment

### OVERVIEW

As with more complex development projects, we assist developers in fund raising or equity investment strategies. Our attorneys have extensive experience in navigating security regulation issues, Reg D private placements, and other regulator matters, whether it be in a fund or with individual investors. We also have experience with managing and structuring foreign investment into real estate projects.

Our representation includes:

- Drafting and negotiating equity term sheets
- Drafting and negotiating operating agreements and LLC formations
- Preparation of subscription agreements and related private placement memoranda

### Services

- Business, Corporate & Securities
- Commercial Lending
- Commercial Real Estate
- Employment & Employee Benefits
- Energy, Renewables & Regulated Industries
- Estate Planning, Tax & Probate
- Investment Management & Private Funds
- Litigation & Dispute Resolution
- Real Estate Development
  - Co-Development & Joint Venture Strategies
  - Condominium Conversion, Sell Out & Other Exit Strategies
  - Construction Management & Contracting
  - Fund Formation & Equity Investment
  - Land Acquisition
  - State & Local Zoning Approvals & Permitting
- Trademark & Copyright

### Attorneys

- James M. Behnke
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