



Fund Formation & Equity Investment

OVERVIEW

As with more complex development projects, we assist developers in fund raising or equity investment strategies. Our attorneys have extensive experience in navigating security regulation issues, Reg D private placements, and other regulator matters, whether it be in a fund or with individual investors. We also have experience with managing and structuring foreign investment into real estate projects.

Our representation includes:

- Drafting and negotiating equity term sheets
- Drafting and negotiating operating agreements and LLC formations
- Preparation of subscription agreements and related private placement memoranda

Services

Business, Corporate & Securities
Commercial Lending
Commercial Real Estate
Employment & Employee Benefits
Energy, Renewables & Regulated Industries
Estate Planning, Tax & Probate
Investment Management & Private Funds
Litigation & Dispute Resolution
Real Estate Development
Co-Development & Joint Venture Strategies
Condominium Conversion, Sell Out & Other Exit Strategies
Construction Management & Contracting
Fund Formation & Equity Investment
Land Acquisition
State & Local Zoning Approvals & Permitting
Trademark & Copyright

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