



Fund Formation & Equity Investment

OVERVIEW

As with more complex development projects, we assist developers in fund raising or equity investment strategies. Our attorneys have extensive experience in navigating security regulation issues, Reg D private placements, and other regulator matters, whether it be in a fund or with individual investors. We also have experience with managing and structuring foreign investment into real estate projects.

Our representation includes:

- Drafting and negotiating equity term sheets
- Drafting and negotiating operating agreements and LLC formations
- Preparation of subscription agreements and related private placement memoranda

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