



Fund Formation and Equity Investment

OVERVIEW

As with more complex development projects, we assist developers in fund raising or equity investment strategies. Our attorneys have extensive experience in navigating security regulation issues, Reg D private placements, and other regulator matters, whether it be in a fund or with individual investors. We also have experience with managing and structuring foreign investment into real estate projects.

Our representation includes:

- Drafting and negotiating equity term sheets
- Drafting and negotiating operating agreements and LLC formations
- Preparation of subscription agreements and related private placement memoranda

Services

- Business, Corporate & Securities
- Commercial Lending
- Commercial Real Estate
- Employment & Employee Benefits
- Energy, Renewables & Regulated Industries
- Estate Planning, Tax, & Probate
- Investment Management & Private Funds
- Litigation & Dispute Resolution
- Real Estate Development
 - Co-Development and Joint Venture Strategies
 - Condominium Conversion, Sell Out, and Other Exit Strategies
 - Construction Management and Contracting
 - Fund Formation and Equity Investment
 - Land Acquisition
 - State and Local Zoning Approvals and Permitting
- Trademark & Copyright

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