



Equity & Debt Financing

OVERVIEW

One of the most active areas of our practice is the representation of companies and investors in private financings, including:

- A high volume of venture-capital, angel and seed financings. Our corporate attorneys are all well versed in the standard National Venture Capital Association (NVCA) financing terms
- Convertible notes, mezzanine debt and other forms of venture debt or bridge financing
- Compliance with Federal and state securities laws and regulations: disclosure requirements; Rule 10b-5; exemptions from securities registration requirements, including Regulation D; state “blue sky” laws
- Recapitalizations, including cram-down and “pay to play” financings
- Broker-dealer issues
- Commercial bank loans, for real estate and for commercial and industrial

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[Mergers & Acquisitions](#)
[Non-Profit Organizations](#)
[Commercial Lending](#)
[Commercial Real Estate](#)
[Employment & Employee Benefits](#)
[Energy, Renewables & Regulated Industries](#)
[Estate Planning, Tax & Probate](#)
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