

Equity & Debt Financing

OVERVIEW

One of the most active areas of our practice is the representation of companies and investors in private financings, including:

- A high volume of venture-capital, angel and seed financings. Our corporate attorneys are all well versed in the standard National Venture Capital Association (NVCA) financing terms
- Convertible notes, mezzanine debt and other forms of venture debt or bridge financing
- Compliance with Federal and state securities laws and regulations: disclosure requirements; Rule 10b-5; exemptions from securities registration requirements, including Regulation D; state “blue sky” laws
- Recapitalizations, including cram-down and “pay to play” financings
- Broker-dealer issues
- Commercial bank loans, for real estate and for commercial and industrial

Services

Business, Corporate & Securities
- Entity Structure, Governance & Succession Planning
- Equity & Debt Financing
- Franchising
- General Counsel
- Incentive Plans
- Intellectual Property Development, Licensing & Protection
- Mergers & Acquisitions
- Non-Profit Organizations

Commercial Lending
Commercial Real Estate
Employment & Employee Benefits
Energy, Renewables & Regulated Industries
Estate Planning, Tax & Probate
Investment Management & Private Funds
Litigation & Dispute Resolution
Real Estate Development
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